Chapter 3

Updating User Contact Information

Instructions

User contact information can be viewed or updated by selecting "Contact..." under the "File" menu bar heading. (See exhibit 3-1). The contact information is applicable for all fund symbols that are associated with your user ID.

The contact information dialog box will be presented to you upon logon once per quarter and you are required to update it. It is important to keep the contact information up to date because this information is presented on reports to OMB and Treasury, and is used to produce mail, internet e-mail, and fax distribution lists to keep you informed. Sometimes the FACTS II systems administrators may need to contact you quickly. (See Exhibit 3-2.)

You can update the following parts of the user contact dialog box (these update-able fields are displayed in white):

- Phone Number, Fax Number and internet e-mail address
- Address, City, State, Zip Code
- Supervisor Name and Phone

You must contact FMS (see contacts appendix) to update the following parts of the user contact dialog box (these non-update-able fields are displayed in white):

- First and last names
- Agency and bureau names

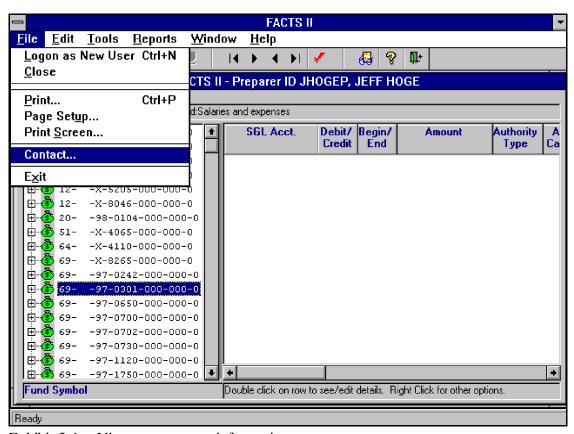


Exhibit 3-1 – View user contact information.

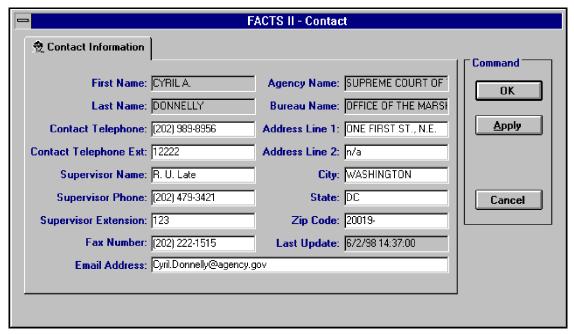


Exhibit 3-2 -- Keep user contact information up to date.